Afghanistan Situation Report

25X1

23 October 1984

Top Secret

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23 October 1984



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	AFGHANISTAN SITUATION REPORT	
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	7 Opium production——120—180 tons this year——is likely to increase.	
	Military operations have had little impact on poppy growing, and unsettled conditions increase incentives for producing opium.	25X1
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IN BR	NEF Jacobardo	
	The captured French journalist, Jacques Abouchar, has been sentenced to 18 years in prison. French officials believe that	
	Abouchar will be released after serving several months.	
•	Islamabad is concerned that KHAD is cultivating links to major	
·	Pakistani opposition parties in an effort to unite the left against Zia for the election scheduled to be held by March	ILL
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	$(x_1, x_2, x_3, x_4, \dots, x_n) = (x_1, x_2, \dots, x_n)$	25X
The insurgents maintained intense pressure process in many areas of Afghanistan in Septe tive in Kabul where they demonstrated stresunching their most effective series of coordear. Insurgent aggressiveness is probably as	mber. They were especially igth and resiliency by inated attacks since last	
ttempts to seize the initiative in the war. S	oviet and Afghan forces	
esponded to the insurgent pressure with offe	nsives of their own.	25>
		25)
surgent Activity		
Attacks on Convoys		
Resistance strikes on Soviet and Afghan c bating in September. US Embassy sources re ontinue in strike convoys along the Salang–K rovince. The Soviets also failed to secure t	port that guerrillas abul road and in Lowgar he route between Kabul and	
lispatched to assist Afghan units in Paktia Pr ravel between Kabul and Qandahar, already h	ovince. Soviet and Afghan azardous, became even more	25)
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ispatched to assist Afghan units in Paktia Provel between Kabul and Qandahar, already had ifficult, and fighting in Qandahar City occurred. The Panjsher Valley The insurgents rebounded from blows strupring offensive and, according to US Embassy osition in the the upper portion of the Panjs eptember. They also continued their hit—and elected outposts in the valley.	ovince. Soviet and Afghan azardous, became even more ed almost every night. ck by the Soviets in their y sources, reestablished a cher Valley by early —run attacks against	25)
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egion. According to US Embassy sources, the regime wants to sett refugees near army encampments to serve as a buffer between regi Soviet forces and the insurgents. The few refugees the regime has able to move to the valley, ho <u>wever, try to live</u> as far from the	me and	٠
nilitary outposts as possible.	· · ·	2:
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Kabul		
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The regime's control of its capital city deteriorated dramatically i September. According to US Embassy sources, fighting occurred nigh	ntly	
lespite Soviet and Afghan efforts to improve security. mid-level Afghan officials openly admitted not o	<u> </u>	2 2
hat the regime has little or no control of the Afghan countryside, b hat Soviet and regime forces will be more challenged in the future	out	_
naintain security in the Kabul area in the face of increased insurger natacks. Examples of insurgent activity in the capital area include:		
— Ariana Airline's DC-10 had to make an emergency landing at International Airport on 21 September after being hit, probably by heat-seeking missile.		
	the	
 Insurgent rocket attacks on the city on 13 September were heaviest in months. 		
heaviest in months.		
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Meanwhile Kabul's electricity shortage is continuing; it is the worst the city's history and has affected large areas. Embassy sources so report that although food supplies in Kabul remained generally lood, many residents complain about the high prices of basic large memodities.		25
Border Fighting		
The regime exhibited increased concern about insurgent infiltration om Pakistan and Iran in September. At the 14th plenum of the Afghling party, President Babrak Karmal called on the Afghan armed force defend Afghanistan's borders and said the Politburo adopted a cision on closing its borders with Pakistan and Iran. On 20 eptember the regime protested to the Iranian charge in Kabul about two leged Iranian border violations into Afghan territory, and Kabul's	S	
ess continued to censure Iran for supporting insurgent activity in fghanistan.		25
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Soviet and Afghan units continued efforts to rout insurgents from Paghman, northwest of Kabul. Hoping to protect the highway from Kabul through the Salang Pass, Soviet and Afghan aircraft bombed many villages in the Shomali area, north of the capital. At least three new Soviet and Afghan border violations into Pakistan occurred in September. 25X Outlook The insurgents are likely to sustain their high level of activity this fall, and we believe Soviet and Afghan operations will result in only temporary setbacks for the resistance. Insurgent morale generally remains high, and we believe cooperation among insurgent groups will improve, especially in areas where Soviet operations make a united
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improve, especially in areas where Soviet operations make a united
guerrilla effort essential to the insurgents' survival. Masood will
probably continue attempts to reorganize insurgents in the north and to coordinate more effective strikes against Soviet and regime targets. 25X
The Soviets are likely to continue to emphasize efforts to halt declines in security in urban areas—particularly around Kabul——and
along roads, and to curtail insurgent infiltration. They probably will continue to make small—scale force augmentations to sustain activity and improve security, but we see few indications that the Soviets will soon
significantly increase their forces.

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PERSPECTIVE	
AFGHAN OPIUM PRODUCTION	
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Afghan opium production—estim	nated at 120 to 180 tons this year—is
expected to increase. Military oper poppy growing, and unsettled condit	ations are having little impact on ions add to incentives for production
Soviet and Afghan demand is increa	ransported commodity. Moreover, sing, as is the demand of Pakistani
networks which process the opium	into heroin for international nillion dollars a year for Afghan
producers.	and the second of the second o
Production	
We estimate that Afghan farmer	s produced 120 to 180 tons of opium
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•	In general, the Soviet invasion has had little impact on poppy		
	cultivation and opium production. the Soviets		
	have deliberately destroyed crops in retaliation for insurgent activity, but	•	
	destruction associated with military operations has affected only a very		
	small share of total land under cultivation. Moreover, most large		
	Soviet operations have been along main roads or near important towns, not in remote opium-growing areas.	• .	•
	no indications of systematic poppy		
	eradication. Reporting from Soviet defectors, however, indicates that		
	the Soviets are worried about drug abuse among their enlisted troops.		
. •			
	Fighting and relatively large population emigration from rural areas may have affected production in at least two areas:		
	The Konar Valley in Konarha Province, once a major poppy growing		
	area, now produces less than 5 percent of the total estimated crop.		
	Abandoned and unharvested grain fields in the Khowst Valley of		
	Paktia Province suggest that production of opium may have declined in		
	this area as well.	•	
	Prices		
		•	
	Overproduction in Pakistan in the late 1970s, in response to prices of about \$200 per kilogram, drove prices down in both nations. Even at		
	current prices of about \$70 per kilogram, however, Afghan farmers'		
	profits are still probably several times those from wheat or cotton, the		
	major competing cash crops. Moreover, opium is the only cash crop of many subsistence farmers and provides income for larger landowners when		
•	no other crop is mature. At the bazaar, opium prices of nearly \$200 per		
	kilogram mean large earnings for Afghan merchants.		2
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Distribution

Outlook'

to prevent opium production.

The level of opium production in Afghanistan is likely to increase over the next few years unless the Afghan Government begins an opium eradication campaign, another drought strikes the productive eastern growing areas this season, or the Soviets move against opium producers and fields. Incentives for increased production include:

Moreover, some part-time resistance fighters are part-time opium farmers as well, and we know of no instance in which insurgents have attempted

- -- Opium is the most valuable cash crop available to Afghan farmers. It is also easily stored and transported, and is imperishable, an important consideration during wartime.
- Anticipation of supply disruptions and price increases due to military operations at harvest time or eradication efforts in Pakistan encourage farmers to increase the size of their poppy crops.
- -- Demand for opium within Afghanistan is increasing. It is similar to currency and is used for bribes at checkpoints and border crossings. The Soviet soldiers' demand for drugs—albeit still at a low level—is growing rapidly. There is also some evidence of increased Afghan drug abuse.

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AFGHAN OPIUM PRODUCTION

PROVINCE	ESTIMATED NUMBER OF POPPY FIELDS	ESTIMATED AREA GROWN TO POPPY (HECTARES)	ESTIMATED OPIUM PRODUCTION (METRIC TONS)
NORTHEAST			
KABUL	692	16	0.5
KAPISA	2716	65	1.9
KONARHA	4162	244	7.3
LAGHMAN	4695	175	5.2
LOWGAR	3299	432	12.9
NANGARHAR	32,498	2853	85.6
SUBTOTAL	47,964	3783	113.6
HELMAND VALLEY			·
HELMAND	1631	125	3.7
ORUZGAN	409	65	1.9
SUBTOTAL	2040	187	5.7
OTHER AREAS			0-60
TOTAL	24,378	3970	120–180

Totals may not add due to rounding

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